

New Colombia Energy Ltd.

- Owns rights to 4 wells drilled and cased to the bottom. Over \$10 million invested to date.
- Located in agricultural area outside Cali, Colombia.
- Measured reserves of \$10 billion based on Haliburton and Schlumberger well tests.
- Partnering with Colombian Oil Drilling and Management Company for on-site operations.
- Currently negotiating 500,000 acre concession agreement with Ecopetrol, Colombia energy agency.
- Cash-Flow Break-Even almost immediately with sufficient financing. \$2.5 million outside funding required.
- Exit Strategy - Intention to retain for off-shore cash-flow.
- Expected Return - 10X to 40X on \$3,000,000 investment.