

INVESTMENT SUMMARY

1. **Opportunity** - Convertible Preferred Membership Units are being made available in LightHorse Ventures, LLC, a corporate advisory and investment holding company ("LHV" or "the Company") with equity interests in fifteen companies (See separate "Term Sheet").
2. **Offer** - LHV is raising up to \$5,000,000 through the sale of 100 Convertible Preferred \$50,000 Membership Units (minimum purchase is 2 units) to fund both the operations of the Company and the ongoing requirements of its current and future client companies. Investor(s) will be purchasing the same percentage position in the shares, units, or percentages held of all listed and future client companies as their percentage position in the holding company.
3. **Use of Funds** - Funds will be used for the following purposes: to add value to the existing portfolio companies, to fund ongoing Company operations, to retire debt, and to buy back Membership Units offered for sale.
4. **Terms** - The Company is selling 10% of its equity for \$5,000,000 based on a \$50,000,000 discounted valuation. The purpose of the discount is to compensate for any possible valuation performed by Company management that fails to fully capture the true value of the investment. Actual valuation is believed to be approximately \$100,000,000+. (See Paragraph 5 below.)
5. **Asset Valuation** - The Company is valued based upon the offering price of the last round of financing obtained for each company in the fund, with the exception of "E", "G", and "H" below. "I" is valued based on 1X one year projected net income multiplied by the percentage equity held by LHV discounted 75%. Valuation for "E", "G", and "H" is based upon LHV's percentage equity multiplied by the discounted appraised value of the real estate or intellectual property. The valuations are as follows:

A. AuthentiSure -	545,465 shares x \$.31 per share =	\$169,094.00
B. DunnAir -	20% of Company =	\$10,000,000.00
C. Essential Solutions -	1,500,000 shares x \$2.00 per share =	\$3,000,000.00
D. Investigen -	229,940 shares x \$1.67 per share =	\$384,000.00
E. La Paz Properties -	55% x \$150M valuation =	\$82,500,000.00
F. MedStory -	156,825 shares x \$.63 per share =	\$98,800.00
G. New Colombia Energy -	18% x 1Yr. Proj. NOI x 25% =	\$18,000,000.00
H. NorthStar Land Co. -	100% of Company =	\$1,645,000.00
I. The Pit Crew -	50% of Company =	\$200,000.00
J. Rainbow -	5,000,000 shares x \$1.00 per share =	\$5,000,000.00
K. Rebel Forces -	100,000 shares x \$1.00 per share =	\$100,000.00
L. S.F. Celebrity Brands -	Six Units @ \$50K/Unit =	\$300,000.00
M. Spiritus of America -	1,000,000 shares x \$.20 per share =	\$200,000.00
N. True Position -	4034 shares x \$44.00 per share =	\$177,496.00
O. Yosemite Gateway Part. -	600,000 shares x \$1.00 per share =	\$600,000.00
P. Cash and Misc. Shares -		\$100,000.00
	TOTAL ASSET VALUATION	\$122,474,390.00